

BC#: _____

**DECLARATION OF SOLVENCY BY THE DIRECTOR(S)
OF**

(the “Company”)

Pursuant to Section 198(1)(a) of the BVI Companies Act, 2004, (as amended), the undersigned being the Director(s) of the Company, do hereby declare that in their opinion:

- a) The Company is and will continue to be able to discharge, pay or provide for its debts as they fall due; and
- b) The value of the company’s assets equals or exceeds its liabilities.

Dated: _____

Director

Director